

Boodman and Associates, Inc.
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Client Business Waiver

CLIENT NAME _____

TAX FORM(S): 1041/541, 1065/565,
1120S/100S, 1120/100, 990/199

FISCAL YEAR ENDING: _____, 2011

This is a legal document. Make sure you understand the importance of the information contained in this document.

Referenced income tax returns have been prepared at my/our direction by Phil Boodman, Enrolled Agent #37170, through the firm of Boodman & Associates, Inc.

I have reviewed the completed tax returns and know their content. I have received a copy of the returns. I realize that I am responsible to include in my files all documentation necessary to substantiate all income, deductions and credits reflected on the returns for at least four (4) years.

All information on these returns is true and accurate according to the information furnished by me. Nothing has been added or deleted by the preparer which would understate the tax liability.

I understand that my preparer is an Enrolled Agent and has based the entries on these tax returns according to the present law, regulations, and other applicable authority. I am aware that the tax law and interpretation are subject to continual change and, therefore, the rules and principles followed in the preparation of these tax returns may not be applicable for any other tax year.

I also understand that all services (with the exception of tax return preparation) are billed out an hourly fee or a contingency based fee. Past due balances are subject to finance charges. **(Please see fee structure document.)**

I also understand that if I need to disclose my tax returns to any entity, I must complete and sign a consent form in accordance with IRS Regulations.

DATED _____

BY _____
SIGNATURE

PRINTED NAME

TITLE

Phil Boodman, Enrolled Agent